

MHS DEFENSE BUSINESS TRANSFORMATION

Transforming Military Healthcare For Tomorrow's Challenges

***Impact of Service Enterprise Resource Planning
Systems (ERPs) on Defense Health Program
(DHP); Fiscal 2009 Budget***



Defense Business Transformation (DBT) Update

MHS DBT Team Weekly Meeting

Date: February 12, 2008

Location: Sky 6, Room 800A

Time: 0915 – 1015 hours

Dial-in: 866-866-2244

Conference code: 4119550

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MHS Investment Review Update

MHS Investment Review Dashboard

Tier	Program Office	Acronym	Name	Comments	Status
3	Air Force	AFIFHCT	Air Force Integrated Framework health Care Toolset		3
1	CITPO	AHLTA Recertification	AHLTA		ON HOLD
2	DMLSS	DMLSS	Defense Medical Logistics Standard System	GFEBS Integration	ON HOLD
3	Army	NCAT	Neuro-Cognitive Assessment Tool		1
2	DMLSS	DMLSS Recertification	Defense Medical Logistics Standard System	Capability Description 217	3
3	Navy	NMO Annual Review	Navy Medicine On-Line		2
2	RITPO	PAS CMBB	Patient Accounting System		ON HOLD
2	Army	VSSM	Veterinary Services System Management		3

0 Awaiting Package	1 Package Received	2 Package Under Review	3 Approved by MHS Investment Review Committee (IRC)	4 Approved by MHS CFO and Portfolio Owner	5 Approved by HRM IRB and USD(P&R) CA	6 Approved by DBSMC
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DBSMC = Defense Business Systems Management Committee CA = Certification Authority HRM = Human Resources Management IRB = Investment Review Board

Updated Investment Review Schedule

	ICP Due		IRC Meeting(s)		MHS CFO Meeting
Jan 08 DBSMC Investment Review		20 working days prior to the IRC		8 working days prior to signing (WED)	
Feb 08 DBSMC Investment Review					* Wednesday, January 9, 2008
Mar 08 DBSMC Investment Review	* Wednesday, January 9, 2008		Jan 24 and Feb 1		* Monday, February 18, 2008
Apr 08 DBSMC Investment Review	* Wednesday February 13, 2008		* Monday, March 3, 2008		* Thursday, March 20, 2008
May 08 DBSMC Investment Review	* Tuesday, March 11, 2008		* Friday, April 4, 2008		* Thursday, April 17, 2008
Jun 08 DBSMC Investment Review	* Monday, April 7, 2008		* Friday, May 2, 2008		* Friday, May 16, 2008
Jul 08 DBSMC Investment Review	* Friday, May 2, 2008		* Wednesday, June 4, 2008		* Thursday, June 12, 2008
Aug 08 DBSMC Investment Review	* Monday, June 9, 2008		* Friday, June 27, 2008		* Thursday, July 17, 2008
Sep 08 DBSMC Investment Review	* Wednesday, July 9, 2008		* Wednesday, August 6, 2008		* Thursday, August 14, 2008
Oct 08 DBSMC Investment Review					
Nov 08 DBSMC Investment Review					
Dec 08 DBSMC Investment Review					
Jan 09 DBSMC Investment Review					

	MHS Portfolio Owner Mtg		HRM IRB Cut-off		DBSMC Meeting
Jan 08 DBSMC Investment Review		4 working days prior to HRM Cut-off		22 working days prior to DBSMC	Wednesday, January 23, 2008
Feb 08 DBSMC Investment Review	* Monday, January 14, 2008		Friday, January 18, 2008		* Thursday February 21, 2008
Mar 08 DBSMC Investment Review	* Friday, February 22, 2008		Monday, February 25, 2008		* Thursday, March 20, 2008
Apr 08 DBSMC Investment Review	* Monday, March 24, 2008		Monday, March 31, 2008		* Thursday, April 24, 2008
May 08 DBSMC Investment Review	* Wednesday, April 21, 2008		Monday, April 28, 2008		* Monday, May 26, 2008
Jun 08 DBSMC Investment Review	* Tuesday, May 20, 2008		Tuesday May 27, 2008		* Thursday, June 26, 2008
Jul 08 DBSMC Investment Review	* Tuesday, June 17, 2008		Monday, June 30, 2008		* Thursday, July 24, 2008
Aug 08 DBSMC Investment Review	* Monday, July 21, 2008		Monday, July 28, 2008		* Wednesday, August 27, 2008
Sep 08 DBSMC Investment Review	* Tuesday, August 19, 2008		Wednesday, August 27, 2008		* Monday, September 29, 2008
Oct 08 DBSMC Investment Review					
Nov 08 DBSMC Investment Review					
Dec 08 DBSMC Investment Review					
Jan 09 DBSMC Investment Review					

Updated Annual Review Schedule

	Annual Review Package Due	MHS Portfolio Owner Mtg	HRM IRB Review Date
Feb 08 HRM Annual Review	Friday, January 11, 2008	Friday, February 8, 2008	Monday, February 11, 2008
Mar 08 HRM Annual Review	Friday, February 8, 2008	Wednesday, March 5, 2008	Monday, March 10, 2008
Apr 08 HRM Annual Review	Friday, March 7, 2008	Thursday, April 3, 2008	Thursday, April 10, 2008
May 08 HRM Annual Review	Friday, April 4, 2008	Monday, May 5, 2008	Monday, May 12, 2008
Jun 08 HRM Annual Review	Friday May 2, 2008	Thursday, June 5, 2008	Tuesday, June 10, 2008
Jul 08 HRM Annual Review	Friday, June 6, 2008	Monday, July 7, 2008	Thursday, July 10, 2008
Aug 08 HRM Annual Review	Friday July 11, 2008	Wednesday, August 6, 2008	Monday, August 11, 2008
Sep 08 HRM Annual Review	Friday August 8, 2008	Friday, September 5, 2008	Wednesday, September 10, 2008

An investment is due for annual review 11 months after certification. When you receive your certification for an investment, in the form of the DBSMC Memo, your annual review will be due 11 months from that date. For instance, if your investment was cer

Typically, an investment is due for annual review 11 months after certification. When you receive your certification for an investment in the form of the DBSMC Memo, your annual review will be due 11 months from that date. For instance, if your investment was certified at the June 2006 DBSMC then you are due for an annual review in May 2007. However, if you come back with the same investment for additional certification within the 11 month timeframe, a review of your accomplishments to date will allow you to reset your annual review date to 11 months from your re-certification DBSMC memo date. When in doubt or if you have any questions, please contact the MHS DBT office.

Impact of Service Enterprise Resource Planning Systems (ERPs) on Defense Health Program (DHP)

In January 2008, MHS initiated a tri-service Tiger Team effort to explore implications of individual Service ERP development

- ◆ Under current ERP development, military medicine is being asked to develop separate interfaces for each of four medical enterprise-wide systems that contain financial information. The cost of these interfaces is estimated at \$77 million over the FYDP.
- ◆ The development of “unique” service ERPs will not provide Financial Visibility (FV) of DHP assets – a key priority in the Department Enterprise Transition Plan. Success for any one of the line ERPs at the expense of any of the others is unacceptable in a joint environment.
- ◆ At the end of the day, military medicine will be no closer to achieving FV or clean audit for the DHP.

The three Services are attempting to achieve FV through the implementation of their ERPs

- ◆ In a joint environment, individual Service strategies for realizing Financial Visibility should not overlap with, contradict, or conflict with the strategies of another Service.
- ◆ The MHS interface with the Service ERPs should satisfy all three Service ERP requirements and enhance FV for the DHP.
- ◆ The Army recently approached TMA with a request to integrate joint medical systems with the GFEBS ERP.
- ◆ The initial MHS concern was that the cost of the point to point integration with GFEBS may be compounded from \$15 million ROM to \$77 million once the full impact of integrating medical with 3 Services is realized.

The Tiger Team held its first tri-service meeting on Friday, January 25th

- ◆ The objectives of this meeting included:
 - Setting the tone
 - Explaining background and Defense Business Transformation
 - Describing problem statement and objective
 - Introducing team leaders
 - Obtaining commitment

The Tiger Team divided its efforts into three sub-teams: Funds Transfer, Financial Visibility, and Technical/IRD

- ◆ Funds Transfer (Team Lead: Sharon Larsson) – This team will manage the mechanical funds transfer process that must occur between the Services and TMA in order to accomplish these interfaces.
- ◆ Financial Visibility/SFIS (Team Lead: David Moonen) – This team will define (1) what we mean by FV for the DHP, (2) what we mean by medical SFIS, and (3) DHP implications for the FFMIA Technical Team.
- ◆ Technical/IRD (Team Lead: Ron Pace) – This team will strive to understand the technical requirements of the three Service ERPs.

Next Steps: Bring the three Services and BTA together to talk the Tiger Team through the three ERP timelines (and when medical should expect to be integrated), and constraints relative to SFIS and audit readiness.

The Tiger Team held its second tri-service meeting on Wednesday, January 30th

- ◆ Mr. Nate Fernandez and Mr. Kyle Fugate presented the Navy's ERP program, which is not scheduled to interface with medical until after FY 2013.
- ◆ Mr. Rich Weathers, Mr. Lawrence Watson, and Ms. Alice Becton presented an overview of Air Force's Defense Enterprise Accounting and Management Systems (DEAMS). The DEAMS strategy is to maintain existing interfaces with DMLSS.
- ◆ Mr. Karl Payne (BTA) presented an overview of Standard Financial Information Structure (SFIS).

The Tiger Team identified several issues...

- ◆ A decision coming out of a discussion between the BTA and Army (GFEBS) may have an impact on the Tiger Team's work. By February 28th, a decision will be made regarding whether funds verification will need to be real time or not.
- ◆ Information flow relationship between the medical Service departments and HA/TMA is stronger than the information flow relationship between the medical Service departments and their respective parent Service.
- ◆ Issues are more than just technical.
- ◆ Medical is not the only joint environment struggling with these issues.

Next Steps: Coordinate a meeting with a smaller group from the RM/FM communities to discuss (1) what needs to be completed by the end of February and (2) what long-term issues need to be addressed.

A RM/FM sub-set of the Tiger Team convened on Thursday, February 7th

◆ Main Points

- Interfaces must be built around the concept of re-use.
- Integrate medical unique constraints (medical SFIS).
- Explore option of joint venture between DAI and medical:
 - *HA/TMA only*
 - *Fully integrated DHP*

Fiscal 2009 Defense Budget

The 2009 fiscal defense budget was sent to Congress on February 4th

- ◆ The defense budget request is for \$515.4 billion – a \$35.9 billion increase over the 2008 level
- ◆ The Bush administration pared back Defense Department technology programs in favor of additional spending on personnel
- ◆ The budget called for providing \$157 million for the Defense Business Transformation Agency, up from \$143.5 million this year

Personnel and Readiness Information Management (P&R IM) Human Resources Management (HRM) Enterprise Architecture (EA) Collaboration Forum

The Personnel and Readiness Information Management (P&R IM) Human Resources Management (HRM) Enterprise Architecture (EA) Collaboration Forum is taking place on March 6th

- ◆ This event will be from 8:30 am-4:30 pm, at 3811 N. Fairfax Drive, Suite 600, Arlington, VA
- ◆ The overarching goals of this event are to review updates from ongoing P&R IM initiatives, discuss Service Oriented Architecture (SOA), and provide examples of how it is used by services and components, and to provide a forum for collaborating on SOA Best Practices
- ◆ The day's agenda will be comprised of:
 - Update on the HRM EA
 - Overview of the P&R IM Information Assurance Efforts
 - Overview of eShare Communication and Collaboration tool and HRM Website
 - Service Oriented Architecture (SOA) Best Practices & Lessons Learned
 - Overview of P&R IM SOA Initiatives: Organization Server/Organization Unique Identifier
 - Overview of P&R IM SOA Initiatives: Defense Personnel Records Information Retrieval System (DPRIS)
 - Update on Air Force SOA Initiatives
- ◆ If you have any questions please contact Steve Cox steve.cox@osd.pentagon.mil, 703-696-8358 or Joyce Grigsby joyce.grigsby@osd.pentagon.mil, 703-696-7476.

BEA Schedule, Week of February 11th

BEP Attendance
Arch. Attendance

Monday 11-Feb		Tuesday 12-Feb		Wednesday 13-Feb		Thursday 14-Feb		Friday 15-Feb	
8:30am-9:00am	TP&P Division Meeting TP&P Only POC: Deedee Akeo (CM3, 1003B)								
9:00am-9:30am	BEA Status Meeting Open Invite POC: Johnny Burton (CM3, 1003B)								
10:30am-11:30am	TP&R Staff Meetings Invite Only POC: Christine Wenrich (CM3, 1003B)			12:00pm-1:00pm	BTA Focus Area Brownbag Open Invite POC: Christine Wenrich (CM3, 1003A/B)				
		1:00pm-2:00pm	TP Team Meeting Invite Only POC: Helena Black (CM3, 307)			2:30pm-3:30pm	BEP Leads Meeting BEP Teams, Product Leads, EA Management POC: Deedee Akeo (CM3, 1003B)		

MHS DEFENSE BUSINESS
TRANSFORMATION

Transforming Military Healthcare For Tomorrow's Challenges

www.ha.osd.mil/dbt/

DHP SIRT TO DITPR Upload Schedule:

DHP SIRT Tentative Schedule	Open for Data Entry	SME Review	Upload to DITPR
February Cycle	January 22-30	January 31 - February 8	February 11-14
March Cycle	February 15-22	February 25-29	March 3-7
April Cycle	March 10-28	March 31 - April 11	April 14-18
May Cycle	April 21-30	May 1-9	May 12-16
June Cycle	May 19 - June 4	June 5-13	June 16-20
July Cycle			July 7-11
August Cycle			August 11-15; 25-27
September Cycle			September 15-19

Other Notes

- ◆ Reminder that all meetings in the month of February will be held in Sky 6, room 800A

Backup Slide - Tier Definitions

- ◆ **Tier 1:** Includes all MAIS programs – ACAT 1A, ACAT 1AM, or ACAT 1D
- ◆ **Tier 2:** Includes all non-MAIS program investments \$10 million or above
- ◆ **Tier 3:** Includes all non-MAIS program investments greater than \$1 million and less than \$10 million
- ◆ **Tier 4:** Includes all non-MAIS program investments less than or equal to \$1 million

Questions?



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